



The Conference

Trans-Anatolian gas pipeline: Challenges and Prospects for the Black Sea countries and the Balkans

With support of
Black Sea Trust for Regional Cooperation (project of German Marshall Fund),
Revenue Watch Institute (RWI),
State Oil Company of Azerbaijan Republic (SOCAR)

September 28-29, Istanbul. Black Bird Hotel

AGENDA

(Conference Languages: English, Turkish, Russian)

First day: September 28

08.30 – 09.00	Registration
09.00 – 09.20	Opening. - <i>Sabit Bagirov, Entrepreneurship Development Foundation</i> Welcome address: - <i>Mehriban Rahimli, Black Sea Trust for Regional Cooperation (project of German Marshall Fund)</i> - <i>Kakha Gogolashvili, Director of EU Studies, Georgian Foundation for Strategic and International Studies</i>

09.20 – 11.00	Panel 1: TANAP: prospects for solving the problems of energy security. Chairman: <i>Sinan Ogan, Member of Parliament, Turkey</i> Speakers: - <i>Necdet Pamir, Board Member, World Energy Council, Turkish National Committee, Turkey;</i> - <i>Mikhail Korchemkin, Director of East European Gas Analysis, USA;</i> - <i>Ilham Shaban, Director of Oil Study Center, Azerbaijan;</i> - <i>Teymur Huseynov, Head of Global Energy Consulting at Exclusive Analysis, UK</i> - <i>Kenan Yavuz, President of SOCAR- Turkey;</i> Q & A
11.00 – 11.30	Coffee, Tea
11.30 – 13.00	Panel 2: Political challenges for the region. Chairman: <i>Matthew Brysa, Ambassador, USA/ Sabit Bagirov</i> Speakers: - <i>Rasim Musabayov, Member of Parliament, Azerbaijan;</i> - <i>Sinan Ogan, Member of Parliament, Turkey;</i> - <i>Marek Dabrowski, Center for Social and Economic Research, Poland;</i> Q & A
13.00 – 14.00	Lunch
14.00 – 15.00	Continuation of Panel 2 Chairman: <i>Rasim Musabayov, Member of Parliament, Azerbaijan</i> Speakers: - <i>Kakha Gogolashvili, Director of EU Studies, Foundation for Strategic and International Studies, Georgia;</i> - <i>Burcu Gultekin Punsmann, Senior Foreign Policy Analyst, TEPAV, Economic Policy Research Foundation, Turkey;</i> - <i>Ilgar Mammadov, Director, Baku Political Studies School, Azerbaijan;</i> Q & A
15.00 – 15.15	Short break

15.15 – 16.30	Panel 3: TANAP and other projects of the Southern Energy Corridor. Chairman: <i>Necdet Pamir, Board Member, World Energy Council, Turkish National Committee</i> Speakers: - <i>Nana Pirtskhelani, Senior Adviser to the Minister, Ministry of Energy and Natural Resources, Georgia;</i> - <i>Mete Goknel, Former president of BOTAS, Turkey;</i> - <i>George Vashakmadze, Director, Corporate Strategy White Stream Consortium, Georgia;</i> Q & A
16.30 – 17.00	Coffee, Tea
17.00 – 18.00	Continuation of Panel 3 Panel 3: TANAP and other projects of the Southern Energy Corridor. Chairman: <i>Necdet Pamir, Board Member, World Energy Council, Turkish National Committee</i> Speakers: - <i>Liana Jervalidze, Research Fellow, the International School of Caucasus Studies, Ilia University, Georgia;</i> - <i>Aleksander Krylov, Lead researcher of the World Economy Institute of Russian Academy of Sciences, President of the Scientific Society of Specialists on Caucasus, Russia;</i> Q & A
19.00 – 22.00	Bosphorus Dinner Cruise

Second day: September 29

09.00 – 10.00	Panel 4: TANAP: Trans-Caspian pipeline prospects. Chairman: <i>Mikhail Korchemkin, Director of East European Gas Analysis, USA</i> Speakers: - <i>Nasib Nasibli, former Member of Parliament;</i> - <i>Georgy Kovalev, Executive director, Institute of the Caspian Cooperation, Russia;</i> - <i>Natig Jafarov, Baku Political Studies Center, Azerbaijan;</i> Q & A
10.00 – 10.15	Short break

10.15 – 11.15	Panel 5: Prospects for the development of gas markets in Black Sea Basin. Chairman: <i>Alexandr Krylov, Lead researcher of the World Economy Institute of Russian Academy of Sciences, President of the Scientific Society of Specialists on Caucasias, Russia</i> Speakers: - <i>Sevak Sarukhanyan, Deputy Director, Noravank Foundation, Armenia;</i> - <i>Ruslan Stefanov, Center for the Study of Democracy, Bulgaria;</i> - <i>Radu Arghir, CPCEW, Romania;</i> - <i>Chingiz Mammadov, UN;</i> Q & A
11.15 – 11.45	Coffee, Tea
11.45 – 13.15	Panel 6: Hydrocarbon transit revenue transparency in Georgia, Bulgaria, Turkey and Ukraine. Chairman: <i>Emil Omarov, Revenue Watch Institute</i> Speakers: - <i>Ruslan Stefanov, Center for the Study of Democracy, Bulgaria;</i> - <i>Oyku Uluchay, independent expert;</i> - <i>Irina Lashkhi, Georgia Soros Foundation;</i> - <i>Mikhail Gonchar, Director on Energy Programs at The NOMOS Centre;</i> Q & A
13.15 – 14.15	Lunch
14.15 – 15.15	Panel 7: Prospects for the EU gas market. Chairman: <i>Mete Goknel, Former president of BOTAS, Turkey</i> Speakers: - <i>Mattew Brysa, Ambassador, USA;</i> - <i>Mikhail Gonchar, Director on Energy Programs at The NOMOS Centre;</i> - <i>Karel Hirman, Director of the Section for Energy Activities at the Slovak Agency for Innovations and Energy;</i> Q & A
15.15 – 15.45	Coffee, Tea
15.45 – 16.30	General Discussions Closing remarks <i>Sabit Bağirov</i>
20.00 – 22.00	Dinner in Hotel Black Bird

The list of presentations:

1. *Necdet Pamir*. PERSPECTIVES OF ENERGY SECURITY: TRANS-ANATOLIAN GAS PIPELINE
2. *Mikhail Korchemkin*. ENERGY SECURITY IN CENTRAL AND SOUTHERN EUROPE: TANAP VS. SOUTH STREAM
3. *Ilham Shaban*. AZERBAIJANI GAS AFTER YEAR 2020
4. *Teymur Huseynov*. AZERBAIJAN IN THE CONTEXT OF EU ENERGY MATRIX: ESTABLISHED OIL PRODUCER AND EMERGING GAS POWERSHOUSE
5. *Kenan Yavuz*
6. *Rasim Musabayov*. POLITICAL RISKS FOR THE REGION WITHIN THE CONTEXT OF TRANS-ANATOLIAN TANAP (TAGP) PROJECT
7. *Sinan Ogan*
8. *Marek Dabrowski*. FISCAL AND MONETARY POLICY. DETERMINANTS OF THE EUROZONE. CRISIS AND ITS RESOLUTION
9. *Kakha Gogolashvili*. ENERGY AS A POLITICAL FACTOR IN THE BLACK AND CASPIAN SEAS REGION
10. *Burcu Gultekin Punsmann*. A STEP AHEAD TOWARDS THE STAGE OF MATURATION IN AZERBAIJANI-TURKISH RELATIONS: THE TRANS ANATOLIAN PIPELINE
11. *Ilgar Mammadov*. PLANS FOR EURASIA UNION AS REGIONAL SECURITY CHALLENGE TO TANAP
12. *Nana Pirtskhelani*. PROJECTS UNDER SOUTHERN ENERGY CORRIDOR AND ENERGY SECURITY OF GEORGIA IN THE CHANGING REGIONAL CONTEXT
13. *Mete Goknel*. EAST-WEST PIPELINES
14. *George Vashakmadze*. CRITICAL ROLE OF THE CASPIAN GAS FOR ACHIEVING THE DESIRABLE ENERGY MIX IN THE EU OR WHY THE SOUTHERN CORRIDOR REQUIRES TWO ENTRY POINTS INTO THE EU TO REACH THE NEEDED STRATEGIC MAGNITUDE
15. *Liana Jervalidze*. TRANSPORTATION OPTIONS FOR AZERBAIJANI GAS THROUGH SOUTH CORRIDOR – EXPANSION OF SCP AND TANAP
16. *Aleksander Krylov*. SOUTHERN ENERGY CORRIDOR AND PROSPECTS OF EU GAS MARKET DEVELOPMENT
17. *Nasib Nasibli*. KEPEZ OR SARDAR? DILEMMA OF AZERBAIJAN – TURKMENISTAN RELATIONS
18. *Georgy Kovalev*. TRANS-CASPIAN GAS PIPELINE: PER ASPERA AD ASTRA (PRELIMINARY THESIS FOR SPEECH)
19. *Natig Jafarov*. GAMES AROUND TRANS CASPIAN PIPELINE

20. *Sevak Sarukhanyan*. ENERGY SECURITY OF ARMENIA: BETWEEN EAST AND WEST
21. *Ruslan Stefanov*. SEE SECURITY OF GAS SUPPLY: MAIN CHALLENGES AND PERSPECTIVES WITH A FOCUS ON BULGARIA
22. *Radu Arghir*. TANAP AND ENERGY SECURITY. HOW WILL THE CONSTRUCTION OF THE PIPELINE AFFECT ENERGY SECURITY IN THE BLACK SEA REGION
23. *Chingiz Mammadov*. DEVELOPMENT OF ALTERNATIVE ENERGY IN AZERBAIJAN
24. *Mikhail Gonchar*. LNG + UNCONVENTIONAL GAS VS. PIPELINE SUPPLIES. A REVIEW OF EUROPEAN MARKET TRENDS
25. *Irina Lashkhi*. THE LEVEL OF TRANSPARENCY OF OIL AND GAS TRANSIT OPERATIONS THROUGH BULGARIA, GEORGIA, TURKEY AND UKRAINE
26. *Oyku Uluchay*
27. *Matthew Brysa*
28. *Karel Hirman*. NEW TRENDS IN EU GAS MARKET AND TRANSMISSION IN CENTRAL EUROPE: OPPORTUNITIES FOR KASPIAN GAS